Form of Annual Return of A Company Having a Share Capital

ANNUAL RETURN

The Companies Act (1 of 1956)
SCHEDULE V – PART II
(See Section 159)

I. Registration Details

Registration No. 82399 State Code 11 *(Refer Code List 1)*

Registration Date 26 (Date) 10 (Month) 94 (Year)

Whether shares listed on recognised Stock Exchange(s) Y - Yes, N - No

If yes, Stock exchange code (Totals) *(Refer Code List 2)* A — B —

AGM Held Y (Y - Yes, N - No)

Date of AGM/ Due Date 30 (Date) 09 (Month) 04 (Year)

II. Name and Registered Office Address of Company

Company Name: MONEY MASTERS LEASING & FINANCE LTD.

Address: I/18, RIZVI PARK
S.V. ROAD, SANTACRUZ (W)

Town/City: MUMBAI

State: MAHARASHTRA Pin Code: 400054

Telephone with STD: 022 (Area Code) 26613184 (Number)

Fax Number: 022 26616981

Email:

Vijayan Menon

Digitally signed by Vijayan Menon
DN: cn=Vijayan Menon, c=IN, l=Everest 5th Marine Drive Mumbai 400002, s=Maharashtra, o=Ministry of Company Affairs, ou=Registrar of Companies Affairs
Email: menon@rocmum.gov.in
Reason: Certified as a MCA copy
Date: 2006.04.19 03:57:17 +05'30'

III. Capital Structure of the Company (Amount in Rs. Thousands)

Authorised Share Capital Breakup

Type of Shares	No. of Shares	Nominal Value (in Rs.)
(i) Equity	3000000	10
(ii) Preference	200000	100
Total Authorised Capital	50000	

Issued Share Capital Breakup

Type of Shares	No. of Shares	Nominal Value (in Rs.)
(i) Equity	1184900	10
(ii) Preference	45048	100
Total Issued Capital	16353.8	

Subscribed share Capital Breakup

Type of Shares	No. of Shares	Nominal Value (in Rs.)
(i) Equity	1184900	10
(ii) Preference		100
Total Subscribed Capital	16353.8	

Paid-Up Sha p

Type of Shar	No. of Shares	Amount Paid-Up (in Rs.)
(i) Equity	1184900	10
(ii) Prefere	45048	100
Total	16353.8	

Debentu

Type of	No. of Debentures	Nominal Value (in Rs.)
(i) Nu		
(ii) Pa		
(iii) Fully Convertible		
Total Amount	NIL	

REC. NO. 98/350

REG. NO. 11-082399 A/R (SH-5) 30/09/2004 N 500 A 0 (*****500 DRAFT 10/361 29/10/2004 SIVABAGHAN

IV. Directors / Manager / Secretary Information (Past and Present)
[Refer clause 6 of Part I of Schedule V]

Name: DARUKHANAWALA DURAIYA
Surname / Middle Name / First Name

Nationality: I (I - Indian, F - Foreign)
Date of Birth: 08 (Date) 05 (Month) 62 (Year)

Designation: D
C - Chairman cum Managing Director
W - Whole Time Director, S - Secretary, R - Manager
D - Director, M - Managing Director

Date of Appointment: 26 (Date) 10 (Month) 94 (Year)
Date of ceasing: — (Date) — (Month) — (Year)

Election Commission Identity Card No.:

Name: MISTRY NASSERWANJ NAUSHA
Surname / Middle Name / First Name

Nationality: I (I - Indian, F - Foreign)
Date of Birth: 23 (Date) 12 (Month) 57 (Year)

Designation: D
C - Chairman cum Managing Director
W - Whole Time Director, S - Secretary, R - Manager
D - Director, M - Managing Director

Date of Appointment: 26 (Date) 10 (Month) 94 (Year)
Date of ceasing: 01 (Date) 03 (Month) 04 (Year)

Election Commission Identity Card No.:

Name: SHAH CHAMPAKLAL MAYOOR
Surname / Middle Name / First Name

Nationality: I (I - Indian, F - Foreign)
Date of Birth: 18 (Date) 08 (Month) 55 (Year)

Designation: D
C - Chairman cum Managing Director
W - Whole Time Director, S - Secretary, R - Manager
D - Director, M - Managing Director

Date of Appointment: 26 (Date) 10 (Month) 94 (Year)
Date of ceasing: 01 (Date) 03 (Month) 04 (Year)

Election Commission Identity Card No.:

IV. Directors / Manager / Secretary Information (Contd.)

Residential Address: 2B CRYSTAL, NEAR SANT ACRUZ POLICE STN, SANTACRUZ

Town / City: MUMBAI

District:

State: MAHARASHTRA

Pin Code: 400054

Residential Address: 18, NOOR MAHAL, 125/127 SIR R. T. ROAD, TARDEO

Town / City: MUMBAI

District:

State: MAHARASHTRA

Pin Code: 400034

Residential Address: -SAME AS ABOVE-

Town / City:

District:

State:

Pin Code:

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* Note : Additional Sheets may be attached if needed.

VI. Details of Shares / Debentures Transfers since Date of last AGM (or in the case of the first return at any time since the incorporation of the company)*

Date of Previous AGM: Date 30 Month 09 Year 03

Date of Registration of Transfer of Shares: Date ___ Month ___ Year ___ NIL

Type of Transfer: ___ 1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock

Number of Shares / Debentures Transferred: ___ Amount per Share (in Rs.): ___

Ledger Folio of Transferror: ___

Transferror's Name: ___
Surname Middle Name First Name

Ledger Folio of Transferree: ___

Transferree's Name: ___
Surname Middle Name First Name

Date of Registration of Transfer of Shares: Date ___ Month ___ Year ___

Type of Transfer: ___ 1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock

Number of Shares / Debentures Transferred: ___ Amount per Share (in Rs.): ___

Ledger Folio of Transferror: ___

Transferror's Name: ___
Surname Middle Name First Name

Ledger Folio of Transferree: ___

Transferree's Name: ___
Surname Middle Name First Name

Note : Seperate sheet may be attached if needed. If number of such transactions exceed 10, if so desired a text file may be submitted on a floppy or a cartridge tape in the format given in *Annexure - IV*.

VII. Indebtedness of the Company (Amount in Rs. Thousands) [Secured Loans including interest outstanding/ accrued but not due for payment]

Amount: 5532

VIII. Equity Share Capital Breakup (Percentage of Total Equity)

(i) Govt. [Central & State(s)]	(ii) Govt. Companies	(iii) Public Financial Institutions	(iv) Nationalised / Other Banks
–	–	–	–

(v) Mutual Funds	(vi) Venture Capital	(vii) Foreign Holdings (FIIs / FCs / FFIs / NRIs / OCBs)	(viii) Bodies Corporate (Not Mentioned Above)
–	–	–	3.59

(ix) Directors / Relatives of Directors	(x) Other top 50 Share Holders [Other than those listed above]
16.41	45.10

We certify that :

(a) the return states the facts as they stood on the date of the annual general meeting aforesaid, correctly and completely;

(b) since the date of the last annual return the transfer of all shares, debentures, the issue of all further certificates of shares and debentures have been appropriately recorded in the books maintained for the purpose;

(c) the whole of the amount of dividend remaining unpaid or unclaimed for a period of three years from the date of transfer to the special account has been transferred to the General Revenue Account of the Central Government as required under sub-section (5) of Section 205 A;

(d) the company has not, since the date of the annual general meeting with reference to which the last return was submitted, or in the case of a first return, since the date of the incorporation of the company, issued any invitation to the public to subscribe for any shares or debentures of the company;

(e) where the annual return discloses the fact that the number of members of the company exceed fifty, the excess consists wholly of persons who under sub-clause*(1)* section 3 are not to be included in the reckoning the number of fifty.

(f) since the date of annual general meeting with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the private company, no public company or deemed public company has or have held twenty five percent, or more of its paid up share capital;

(g) the company did not have an average turnover of Rs. Ten Crores or more during the relevant period;

(h) since the date of the annual general meeting with reference to which the last annual return was submitted or since the date of incorporation of the company, if it is first return, the company did not hold twenty five percent or more of the paid up share capital of one or more public companies;

and

(i) the private company did not accept or renew or invite deposits from the public.

Signed

Director : For Money Masters Leasing & Finance

Director / Managing Director / Manager / Secretary : J. A. Darukhanawala
Managing Director

Secretary in whole time practice : _____

CP No. : 9

Note : Certificates to be given by a Director and Manager / Secretary or by two Directors where there is no manager or secretary. In the case of a company whose shares are listed on a recognised stock exchange, the certificates shall also be signed by a secretary in whole time practice.

IV. Directors / Manager / Secretary Information (Past and Present)
[Refer clause 6 of Part I of Schedule V]

Name: DARUKHANAWALA HOZEF
Surname / Middle Name / First Name

Nationality: I (I - Indian, F - Foreign)
Date of Birth: 09 (Date) 10 (Month) 58 (Year)

Designation: M
C - Chairman cum Managing Director
W - Whole Time Director, S - Secretary, R - Manager
D - Director, M - Managing Director

Date of Appointment: 04 (Date) 10 (Month) 95 (Year)
Date of ceasing: — (Date) — (Month) — (Year)

Election Commission Identity Card No.:

Name: MISTRY NAUSHIR MEHER
Surname / Middle Name / First Name

Nationality: I (I - Indian, F - Foreign)
Date of Birth: 01 (Date) 10 (Month) 57 (Year)

Designation: D
C - Chairman cum Managing Director
W - Whole Time Director, S - Secretary, R - Manager
D - Director, M - Managing Director

Date of Appointment: 04 (Date) 10 (Month) 95 (Year)
Date of ceasing: 01 (Date) 03 (Month) 04 (Year)

Election Commission Identity Card No.:

Name: SHAH MAYOOR SHEFALI
Surname / Middle Name / First Name

Nationality: I (I - Indian, F - Foreign)
Date of Birth: 20 (Date) 04 (Month) 60 (Year)

Designation: D
C - Chairman cum Managing Director
W - Whole Time Director, S - Secretary, R - Manager
D - Director, M - Managing Director

Date of Appointment: 04 (Date) 10 (Month) 95 (Year)
Date of ceasing: 01 (Date) 03 (Month) 04 (Year)

Election Commission Identity Card No.:

IV. Directors / Manager / Secretary Information (Contd.)

Residential Address: 2B, CRYSTAL, NEAR SAN TACRUZ POLICE STN. SANTACRUZ (W)

Town / City: MUMBAI

District:

State: MAHARASHTRA

Pin Code: 400054

Residential Address: 18, NOOR MAHAL, 125/127 SIR R.T. ROAD, TARDEO

Town / City: MUMBAI

District:

State: MAHARASHTRA

Pin Code: 400034

Residential Address: — SAME AS ABOVE —

Town / City:

District:

State:

Pin Code:

* Note : Additional Sheets may be attached if needed.

IV. Directors / Manager / Secretary Information (Past and Present)
[Refer clause 6 of Part I of Schedule V]

Name: DARUKHANAWALA. A. FATEMA
Surname / Middle Name / First Name

Nationality: I — I - Indian, F - Foreign

Date of Birth: 01 (Date) 06 (Month) 35 (Year)

Designation: D — C - Chairman cum Managing Director; W - Whole Time Director, S - Secretary, R - Manager; D - Director, M - Managing Director

Date of Appointment: 01 (Date) 03 (Month) 04 (Year)

Date of ceasing: — (Date) — (Month) — (Year)

Election Commission Identity Card No.:

Name:
Surname / Middle Name / First Name

Nationality: I - Indian, F - Foreign

Date of Birth: Date / Month / Year

Designation: C - Chairman cum Managing Director; W - Whole Time Director, S - Secretary, R - Manager; D - Director, M - Managing Director

Date of Appointment: Date / Month / Year

Date of ceasing: Date / Month / Year

Election Commission Identity Card No.:

Name:
Surname / Middle Name / First Name

Nationality: I - Indian, F - Foreign

Date of Birth: Date / Month / Year

Designation: C - Chairman cum Managing Director; W - Whole Time Director, S - Secretary, R - Manager; D - Director, M - Managing Director

Date of Appointment: Date / Month / Year

Date of ceasing: Date / Month / Year

Election Commission Identity Card No.:

IV. Directors / Manager / Secretary Information (Contd.)

Residential Address: 2 B, CRYSTAL, NEAR SANTACRUZ POLICE STN, SANTACRUZ (W)

Town / City: MUMBAI

District:

State: MAHARASHTRA

Pin Code: 400054

Residential Address:

Town / City:

District:

State:

Pin Code:

Residential Address:

Town / City:

District:

State:

Pin Code:

* Note : Additional Sheets may be attached if needed.

J. A. Darukhana