

Mmlf/2018-19/15

April 24, 2018

To,
CRD,
BSE SME
Fort, Mumbai

Dear Sir/Madam,

Sub: Proceeding of Extra Ordinary General Meeting
Scrip Code: 535910

This is with reference to above mentioned subject.

An Extra Ordinary General Meeting of Shareholders of Money Masters Leasing and Finance Limited was held today i.e. Tuesday, April 24, 2018 at 2.00 p.m. at the registered office of the Company.

1. Shareholders have passed following resolution with modification as a Special Resolution:

Preferential allotment of

- 23,15,200 Equity shares of Rs. 10/- (Rupees Ten only) each fully paid up, in one or more tranches on preferential basis, by converting existing 23,15,200 Preference Shares.
- 9,80,000 Equity Shares of Rs. 10/- (Rupees Ten only) each fully paid up, in one or more tranches on preferential basis to promoters.
- 8,75,000 Equity Shares of Rs. 10/- (Rupees Ten only) each fully paid up, in one or more tranches on preferential basis to non promoters.

Mr. Vivek Sadavarte jointly with Meena Sadavarte will be subscribing for 1,00,000 equity shares instead of Mr. Sanket Sadavarte as mentioned in the notice of Extra Ordinary General Meeting.

Mr. Vivek Sadavarte jointly with Meena Sadavarte have acquired 15000 Preference Shares from Mr. Sanket Sadavarte and therefore equity shares upon conversion of said preference shares will be allotted to Mr. Vivek Sadavarte jointly with Meena Sadavarte instead of Mr. Sanket Sadavarte, as mentioned in the notice of Extra Ordinary General Meeting.



CIN - L65990MH1994PLC082399

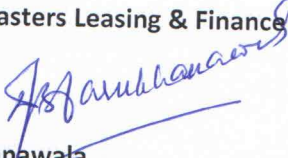
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2. Shareholders have passed the following resolution without modification as a Special Resolution:

Un-issued Authorized Equity Share Capital of the Company to the extent of Rs. 4,00,00,000/- (Rupees Four Crore Only) divided into 40,00,000 (Forty lac) Preference Shares of Rs. 10/- each be reclassified as Equity Share Capital by way of cancellation of the said Authorized Preference Share Capital and creation in lieu thereof the Equity Share Capital of Rs. 4,00,00,000/- (Rupees Four Crore only) divided into 40,00,000 (Forty Lac) Equity Shares of Rs. 10/- each, without altering the overall Authorized Capital of Rs. 14,00,00,000/- (Rupees Fourteen Crores only);

Kindly take the above on your records.

For, Money Masters Leasing & Finance Limited


Hozef Darukhanawala
Managing Director
DIN:00177029



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